



Getting started:

Log in/Register

Go to Fidelity.com

If you have never logged into Fidelity.com, you will need to click the **LOG IN** button at the top of the screen

**If your account has been open more than 6 months, please contact us to unlock access before registering.*

The screenshot shows the Fidelity website header with navigation links: CUSTOMER SERVICE, PROFILE, OPEN AN ACCOUNT, VIRTUAL ASSISTANT, and LOG IN. Below the header are four main menu categories: Accounts & Trade, Planning & Advice, News & Research, and Investment Products. The main content area features a login form on the left with fields for Username and Password, a 'Remember me' checkbox, and buttons for 'Log In' and 'Open an Account'. To the right, there is a promotional message: 'Achieve more when you pay less' with subtext 'With no annual fees, and some of the most competitive prices in the industry, we help your money go further.' and a 'Find out more' link.



After clicking the **LOG IN**, you will be directed to this page. If you have not previously registered, you will need to click the **Register Now** button.

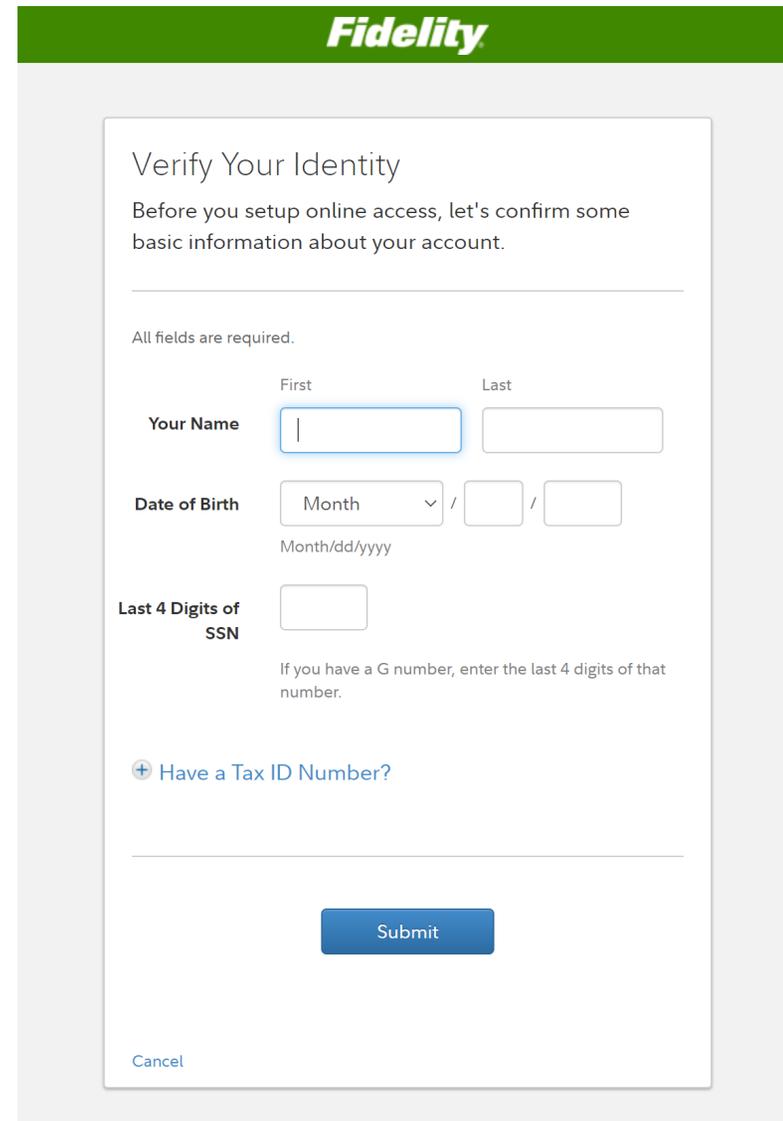
The screenshot shows the 'Log In' page on Fidelity.com. It features a central login form with 'Username' and 'Password' fields, a 'Remember username' checkbox, and a 'Log In' button. To the right of the form are links for 'Setup online access' (with a 'Register Now' button), 'More Information' (including 'Frequently Asked Questions' and 'Online Security'), and 'Log In to Other Fidelity Sites' (including 'Log in to Fidelity Charitable' and 'Log in or sign up for Guest Access'). At the bottom, there is a link for 'Forgot username or password?' and a promotional banner for 'Open a new account in minutes—it's easy.' with an 'Open an account' button. The footer contains legal disclaimers and contact information for Fidelity Brokerage Services LLC.

 **You will then be directed to the Verify Your Identity page.**

You'll need to enter the last four digits of your Social Security number, and your first name, last name, and date of birth, to complete your online registration.

Once you click submit and complete this step you will be directed to the next page where you will create your username and password.

You will need it each time you log in to Fidelity.com. Please keep your username and password in a safe and secure location.



Fidelity

Verify Your Identity

Before you setup online access, let's confirm some basic information about your account.

All fields are required.

Your Name First Last

Date of Birth / /
Month/dd/yyyy

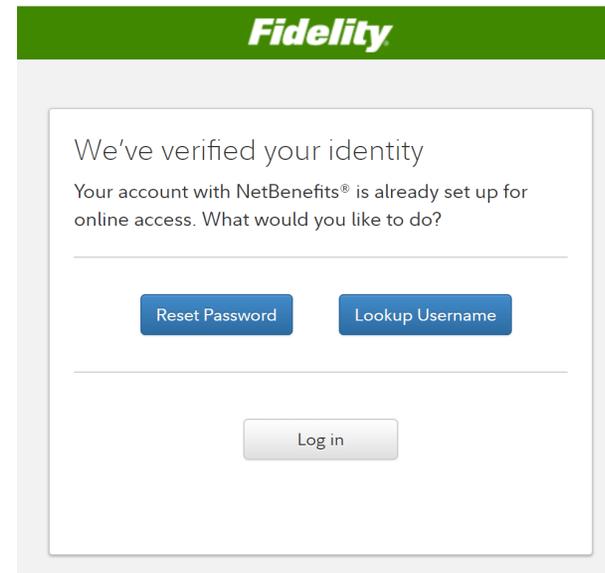
Last 4 Digits of SSN
If you have a G number, enter the last 4 digits of that number.

[+ Have a Tax ID Number?](#)

[Cancel](#)

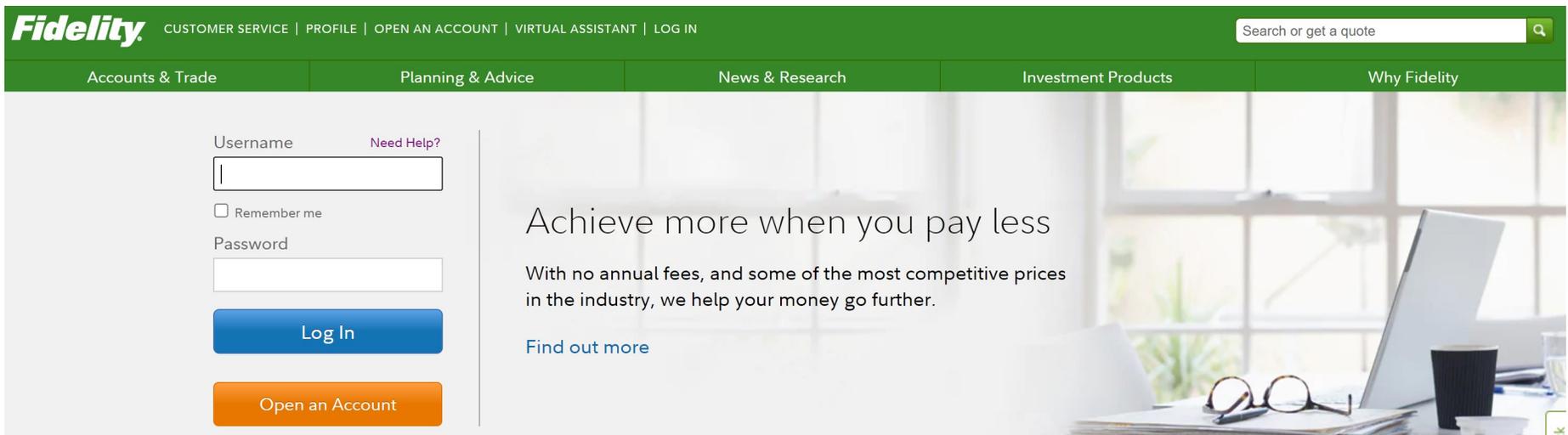
➤ If, for some reason, you had previously set up online access you will be directed to this page. You will need to click one of the options to either reset your password or to lookup your username.

Click and follow the prompts to reset.



➤ To view and monitor your accounts online, simply log in:

1. Enter your **username**.
2. Enter your **password**.
3. Click **Log In**.



Need Help Logging In?

From the Log In page, click **Need Help?** or **Forgot username or password?** to reset your username or to look up your password.